

^Fees reduced for fund balances over \$1,000,000.

# ALL FUND OPTIONS

## SIOUX FALLS AREA COMMUNITY FOUNDATION

FUND TYPE	MINIMUM GIFT	DONOR INVOLVEMENT	DURATION OF FUND	DISTRIBUTIONS	INVESTMENTS	ANNUAL FEES <sup>^</sup>
<b>CHARITABLE</b> (Donor-advised nonpermanent)	\$5,000	Donor advises SFACF on distributions (grants).	Temporary	Donor may advise grants between \$100 and the full fund balance.	Short-term investment accounts.	0.5% of each contribution at time of gifts. SFACF retains any earnings.
<b>COMMUNITY</b> (Unrestricted)	\$15,000	Distributions made by SFACF Grants Committee and Board to nonprofits addressing important needs.	Perpetual	Up to 5% of fund balance each year (based on the previous twelve quarters).	A diversified portfolio that includes domestic and international equities and fixed-income securities.	1% of fund balance/year, taken quarterly.
<b>DONOR-ADVISED ENDOWMENT</b> (Includes Affiliated Community funds)	\$15,000	Donor advises SFACF on distributions (grants).	Perpetual	Up to 5% of fund balance each year (based on the previous twelve quarters).	A diversified portfolio that includes domestic and international equities and fixed-income securities.	1% of fund balance/year, taken quarterly.
<b>FIELD OF INTEREST</b>	\$15,000	Donor chooses a broad charitable need. SFACF makes distributions.	Perpetual	Up to 5% of fund balance each year (based on the previous twelve quarters).	A diversified portfolio that includes domestic and international equities and fixed-income securities.	1% of fund balance/year, taken quarterly.
<b>ORGANIZATION</b> (Includes Designated and Agency funds)	\$15,000	Donor designates one or more organizations to receive or share annual distributions (grants).	Perpetual	Up to 5% of fund balance each year (based on the previous twelve quarters).	A diversified portfolio that includes domestic and international equities and fixed-income securities.	0.75% of fund balance/year, taken quarterly.
<b>SCHOLARSHIP</b>	\$20,000 - \$50,000	At \$20,000 level, donor may set criteria. At \$50,000 level, donor may be involved in selection process.	Perpetual	Up to 5% of fund balance each year (based on the previous twelve quarters).	A diversified portfolio that includes domestic and international equities and fixed-income securities.	1% of fund balance/year, taken quarterly.